

### Division of Elections' Overview

FSE New Supervisor of Elections Orientation Workshop February 6 - 7, 2023 (Tallahassee)

Cord Byrd, Secretary of State
Maria Matthews, Director, Division of Elections
Amber Marconnet, Assistant Director
February 7, 2023



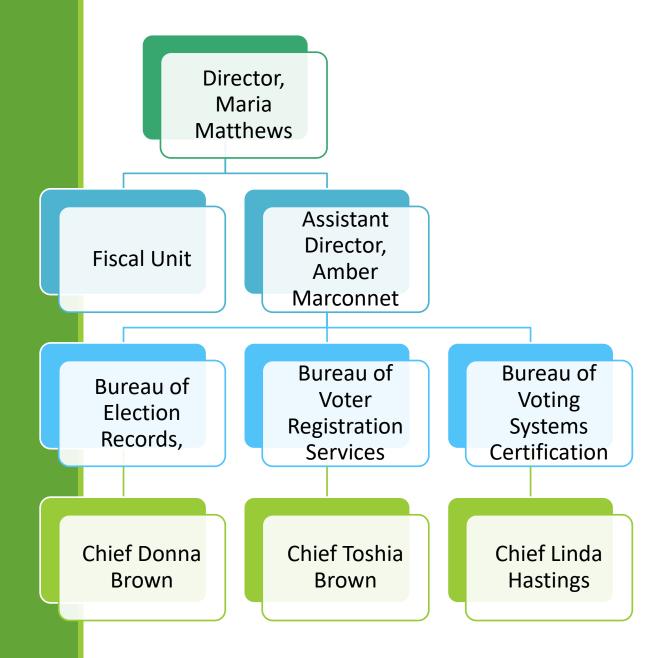
## Topics

Organization **Unit Duties Programs Public Records** Resources

## Organization

STAFF/UNITS - DUTIES

# Division of Elections



### **Division Duties**

Administrative arm to the Secretary of State

Interpret, implement, and enforce election laws

Assistance regarding election law and administration

Administration of federal grants under the Help America Vote Act

Advisory
opinions in
coordination
with General
Counsel's Office

Rulemaking

### **BER Duties**

Candidate qualifying (federal, state, multicounty, special district) Political committees
& electioneering
communication
organizations

Campaign finance reports

Handbooks for candidates, campaign treasurers, and political entities

Notices of General Election

County candidate Lists (Electronic DSDE80 system)

**Ballot** certification

Candidate pronunciation webpage

County canvass certificates of election results (Electronic System)

Collect and analyze various post-election reports

Issuance of commissions

Repository for minority reports and seals

### **BVRS** Duties

#### **Voter Registration**

- Out-of-State cancellations (instate/out-of-state)
- Mail-in voter application reroutes to the SOE Offices
- HSMV Verifications
- Voter Assistance Hotline & OVR Help

#### Reporting/Research

- Election Night results reporting
- Voter by Mail ballot request files & access applications
- Research for legal office/election fraud complaints
- Other statistical reports/public records

#### Ineligibility

- Mental incapacity
- Felony (federal, Florida, out-of-state, sex offenders)
- Deceased
- Other

#### **FVRS Quality Control**

- Duplicate registration records
- Aged felon and deceased file reports
- Inactive registered Voters
- Administrative Input Errors-Date of Birth, DL, etc.

### **BVSC** Duties

Test voting systems & voting process (periphery) items – automated independent audit, independent recount tabulation system, etc.

Develop test standards & review new technology as required

Conduct election observations –routine/official

Provide technical assistance

Conduct bi-ennial review and year round updates – county minimum security procedures

Maintain online local elections dates database

Review, update & provide technical assistance for rules

Track & maintain county voting systems/equipment info

Collect and analyze various post-election reports — conduct of elections, overvote/undervote, post-election voting system audit, precinct-level election results

## Programs

DIRECTOR'S OFFICE

## Director's Office -Programs



## State -Level Major Systems' Roles







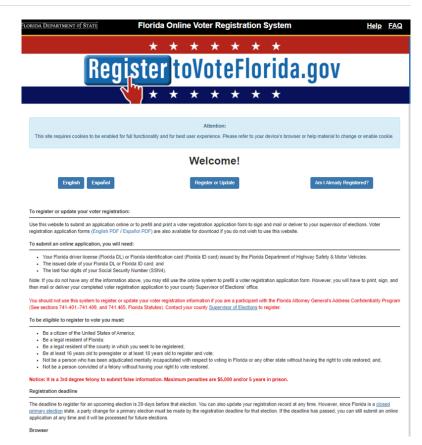


- Online Voter Registration System
- Voter Information Lookup
- Paid- Petition Circulator Registration
- /Initiative Petitions Approval
- Third-Party Voter Registration Organizations
- Statewide Voter Registration System
- Elections Results Reporting and Certification
  - State responsible for reporting statewide results
  - State offices
  - Multi-county offices
- Election Security/Cybersecurity

## Online Voter Registration System

New revamped online program to be launched soon

Incorporated recommendations from workshop held in 2021



## Signature Verification/Match Training Program

DIRECTOR'S OFFICE

## Signature verification training



WEBINARS & ONLINE TRAINING ABOUT US SIGN

#### Create a new account

I already have an account! First Name Last Name First Name Last Name Email Email Password ☐ I have read and agree to the <u>Terms of Use</u> and <u>Customer Privacy Policy</u>. Sign up Signature Verification Signature Verification Training Florida Supervisors of Election This 2-hour course offered by the Florida Department of State provides signature verification training to Florida's Supervisors of Elections and Canvassing Board

#### Welcome Back!



## Signature verification training



WEBINARS & ONLINE TRAIN

Your Student Dashboard

#### My courses

Sea

View more courses

Signature Verification

100%

See Overview

Replay Course

Signature Verification Training for Florida Supervisors of Elections & Canvassing Boards (2 Hours)



WEBINARS & ONLINE TRAINING

ation

Enroll for free

Replay Course

Course curriculum

1 Getting Started

Meet Your Presenter: Thomas W. Vastrick

□ Course Overview and Handout

2 Handwriting

3 Differences in Handwriting

4 Red Flags & Forgery

5 Signature Examinations

Signature Verification Software

7 Wrap Up

## Signature verification training - program

- Covers solely standards for examining signatures to determine whether they match
  - Reminder: You must still adhere to the standards in law, as may be applicable, for validating or invalidating, or accepting or rejecting, a ballot (e.g., vote-by-mail or provisional), a cure affidavit, a petition, or other signed document.
- Consists of modules, practice sessions and test questions
  - Take notes as you proceed through the course to assist you with recall during the practice sessions and the tests
  - A link to Mr. Vastrick's powerpoint is available within the online program as a supplemental resource
- Available at no cost
- Available 24/7

## Signature verification training – program (cont'd)

- •Can be paused (progress is saved) and retaken as many times as you would like
- •Includes technical support
  - Individuals taking the course can email <u>elearning@iog.fsu.edu</u>. You can expect a response within 24 business hours. If they are not able to resolve the issue, tech support will submit a help ticket through their LMS vendor and follow up with the individual once the issue is resolved.
- Approved for 2 hours of credit
- Provides a certificate of completion for the online program
  - o If an individual forgets to print out the certificate, the course lives on in the system and the participant will be able to log back on at any time and view/print their certificate of completion.

# Initiative petitions program

APPROVAL TO BALLOT POSITION

## Process for approval

#### **Submission**

- Review -Approval

- Approval within 7 days of properly completed petition submission by sponsoring political committee
- No merit review only format

## Referral to AG for FL Supreme Court

25% of signatures required in ½ of congressional districts

Total: TBD

FL SCt: Does text comply w Fla. Const.? Facially invalid w/ US Const.? Title and summary comply clear, unambiguous and otherwise comply w/ state law?

**FIEC Review** 

FIEC: economic impact on state budget(s. 15.21, F.S.)

### Amendments

- Citizen initiative approval process (format only)
- Ballot position assignment
- Public notice
  - Publication in newspaper of general circulation in each county
  - Polling place booklets
- Spanish translation
- Database of amendments:
  - https://dos.myflorida.com/elections/laws-rules/constitutionalamendments/

## Signature gathering

### Signature verification

Petitions collected by paid circulators must be turned in within 30 days of signing

Verify signatures within 60 days except within 30 days of receipt (advanced payment required unless undue burden affidavit on file) when less than 60 days before Feb deadline Post counts last day of every week within 60 days of Feb deadline Signature only valid through next February 1 of even numbered year

following date signed

## Ballot position

- Signature threshold = 8% of the voters who cast votes in the last election for presidential electors and meets thresholds in ½ of congressional districts
- Total: TBD
- Assigned ballot number upon making ballot

#### **Passage**

• Minimum 60% approval

## Paid Petition Circulator

## Registration program



#### Constitutional Amendments/Initiatives

#### Florida

Division of Elections

Home Forms

#### Welcome to the Florida Department of State's Constitutional Amendments / Initiatives Website!

#### Where can I find information about existing initiatives or amendments?

Visit Initiatives/Amendments/Revisions Database

#### How do I register as Paid Petition Circulator?

- By law (section 100.371, Florida Statutes), any person who is or will be paid to collect initiative petitions must first register with the Department of State before collecting petitions.
- To register as a paid petition circulator, complete an online application. Once registered, you will be able to manage your own account and assign yourself the initiative(s) for which you plan to collect.
- · Information submitted to register as a paid petition circulator becomes public record, subject to any applicable exemptions under Florida law.
- . Online User Guide for Paid and Volunteer Petition Circulators

#### Do I have to register as a volunteer petition circulator?

No, you do not have to register if you are a volunteer petition circulator. Forms and the full text of constitutional amendments can be viewed/downloaded <a href="https://example.com/html/>here">here</a>. No login is required.

#### How long does it take to process an online application to become a registered paid petition circulator?

For applications properly submitted during business hours, it will take at least one to two business day to process. If there is an unusually high volume of submissions, the delay may be longer. Applications submitted after business hours or on the weekend are not processed until at least the next business day.

Information improperly entered or incomplete registration can delay processing. The most common errors are entering an address or email incorrectly. Applicants are advised to search the United States Postal Service website to search and compare the format of the address(es) they are providing into the circulator system. <a href="https://tools.usps.com/zip-code-lookup.htm">https://tools.usps.com/zip-code-lookup.htm</a>

#### How do I manage my account once registered as a paid petition circulator?

To manage an existing registration account, including assigned petitions, <u>login</u>. Refer to the Online User Guide for Paid and Volunteer Petition Circulators for further guidance.

#### How do I get paid as a paid petition circulator?

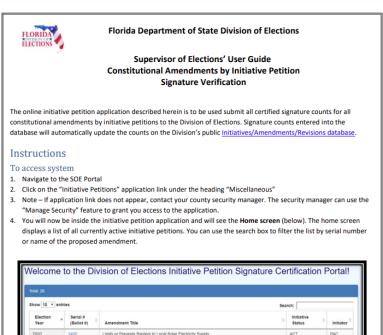
The Department of State is not involved in payment for paid petition circulators. It is the circulator's responsibility to make arrangements with each sponsoring political committee for the applicable initiative(s) to ensure that they will be paid for collecting petitions.

For questions or assistance please contact the Florida Division of Elections.

If you are experiencing a problem with this web site please contact the Division of Elections

## Signature Verification — Initiative Petition — SOE User Guides





## Signature Verification Costs for Citizen Initiative

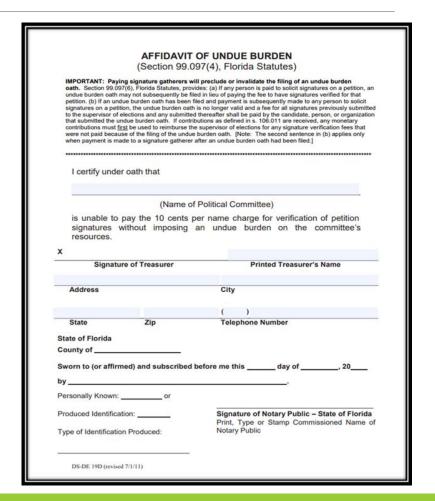
- Set actual cost to verify every February 2 of each evennumbered year (next update is February 2024).
- Publish on each SOE website
- Publish on Division's website (Excel spreadsheet of county cost: <a href="https://www.dos.myflorida.com/elections/laws-rules/constitutional-amendmentsinitiatives/">https://www.dos.myflorida.com/elections/laws-rules/constitutional-amendmentsinitiatives/</a>

The division and each supervisor shall biennially review available technology aimed at reducing verification costs.

Section 100.371(11)(b), Fla. Stat.

## Citizen's Initiative Petition – Undue Burden

Not available if paying petition circulators at any point of process



## Signature Verification Reimbursement Program

- In the event a candidate, person, or organization submitting a petition to have an issue placed upon the ballot is entitled to have the signatures verified at no charge, the supervisor of elections of each county in which the signatures are verified at no charge shall submit reimbursement request.
- •SOE shall submit the total number of such signatures checked in the county to the Chief Financial Officer no later than December 1 of the general election year, and the Chief Financial will reimburse from the General Revenue Fund in an amount equal to 10 cents for each name checked or the actual cost of checking such signatures, whichever is less.

(s. 99.097(4), FS

## Mail Ballot Elections

REQUEST/PLAN/APPROVAL (SS. 101.6101 - .6107, F.S.)

### All Mail Ballot Elections

#### Allowed (upon approval) only for:

- Referendum election
- Body responsible for calling election and SOE authorize the mail ballot election
- Secretary of State pre-approves the SOE's written plan/timetable

#### Not allowed for:

- When a candidate is to be nominated, elected, or recalled
- When election is held on the same date as another election for same voters

## Mail Ballot Elections (cont'd)

#### Procedures:

- Resolution from governing body calling for mail ballot election
- SOE must conduct the mail ballot election
- Costs paid for by jurisdiction initiating the election
- Election Code's vote-by-mail voting provisions apply to extent they do not conflict with Mail Ballot Election Act
- DE Reference Guide 0015

# ERIC –ELECTRONIC REGISTRATION INFORMATION CENTER

LIST MAINTENANCE

## ELECTRONIC REGISTRATION INFORMATION CENTER (ERIC)



Member States							
0	Alabama	0	Alaska	0	Arizona	0	Colorado
0	Connecticut	0	Delaware	0	Florida	0	Georgia
0	Illinois	0	Iowa	0	Kentucky	0	Maine
0	Maryland	0	Massachusetts	0	Michigan	0	Minnesota
0	Missouri	0	Nevada	0	New Jersey	0	New Mexico
0	Ohio	0	Oregon	0	Pennsylvania	0	Rhode Island
0	South Carolina	0	Texas	0	Utah	0	Vermont
0	Virginia	0	Washington	0	Washington D.C.	0	West Virginia
0	Wisconsin						

## ELECTRONIC REGISTRATION INFORMATION CENTER (ERIC)

- Voter registration and DMV data sent every 60 days to ERIC
- State has to request report in order before ERIC spends the time and resources to generate report(s)
- State downloads reports and preps for local election officials
- Local election officials must act on reports within 90 days of receipt

### **ERIC** Reports

#### **ERIC** reports

 Eligible but Unregistered

Outreach



- In-state Movers
- Cross-state Movers
- Deceased
- In-state Duplicate
- ullet

List Maintenance





Full name, mailing and residential address, DL/ID#, DOB

Last activity dates & status

National Change of Address (USPS)

Social Security
Death Data

One-way hash: DOB, license number, last four SS

Exclude protected or confidential

**ERIC** 

### ERIC Report Frequency

#### Report: Deceased

- Source: SSA-voters who are confirmed deceased (as former residents/registered voters of Florida)
- Frequency: Every 30 days
- Next report download or release to counties: February 2023

#### Report: NCOA

- Source: USPS
- Frequency: Every 60 days
- Next report download or release to counties: February 2023

#### Report: In-State Duplicates

- Source: FVRS
- Frequency: Every 30 days
- Next report download or release to counties: February/March 2023

## ERIC Report Frequency (cont'd)

- Report: In-state address changes
  - Source: DHSMV
  - Frequency: Every 60 days
  - Next report download or release to counties: Feb/March 2023
- Report: Cross-state duplicate registration
  - Source: ERIC member states that participate (voter registration records and motor vehicle records)
  - Frequency: Every 60 days
  - Next report download or release to counties: Feb/March 2023
- Report: Voter Participation Double voting (cross-state, instate) and 'deceased voting')
  - Source: Participating only ERIC member states (not all will participate)
  - Frequency: Next Sept 2023 (following every general election cycle)

# Special Election Reimbursement Program

### Special Election Reimbursement

#### What special elections qualify for reimbursement?

 Elections called under s. 100.101, F.S. (will be called by Governor) Only certain elections

#### **Procedures**

- Reimbursement must be based on the actual expenses (paid invoices)
- SOE must file actual expenses with county and copy with DOS
- Reimbursement only for expenses that are solely caused by and required for conduct of election
- Reimbursement will be based upon a "first in, first out" submission
- If funds not currently available, payment is rolled over to next FY

#### DE Reference Guide 0005 + online checklist available

# Special Salary Qualification Program

### Special Salary Qualification Certification

\$2000 annual extra pay

**Initial Certification** 

Annual renewal/ recertification

### Initial Certification

Pass open book exam with score of 90% or better

Conduct a primary AND a gubernatorial or presidential election

Attend mandatory FSASE orientation course (minimum 12 hrs)

2 yrs min as SOE

Earn minimum credits in Areas per Rule

W/in 6 yrs of appointment/election

Form DS-DE 69

#### Renewal Certification

Minimum 24 hours of participation credits

Earn in the year period preceding the anniversary date

Track independently and submit throughout year or at time of application

Credits for FSE conference attendance recorded based on attendance sheets

Submit application at least 30 days in advance

Form DS-DE 69

# Request to Dispose of Unused Election Material

S. 101.545, FLORIDA STATUTES

# Disposal of Unused Election Materials (s. 101.545, F.S.)

- Prior approval required
- After the election for which such ballots, forms, or other election materials were prepared (recommend waiting until after 10 days contest of elections)
- Form DS-DE 151 must specify type and quantity of unused election materials
- Procedures:
  - Submit written request to DOE
  - DOE will review and approve
  - For General Elections, must also provide voided copy of general election ballot for rulemaking review.

**USED** election materials must be kept for 22 months after election

### Public Records

EXEMPTIONS/RECORDS MANAGEMENT

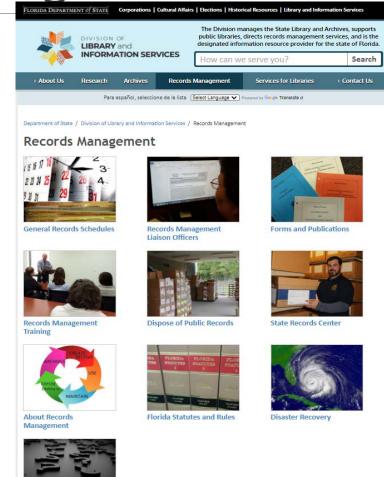
Public Records Management

General Schedule -3

(Election Records)

(last revised in June 2022)
Florida Department of State/
Library and Information Services

Rule 1B-24.003, Fla. Admin. Code



### Public Records Exemptions

- s. 97.0585, Fla. Stat. (specified voter registration information
- Fla DL, Fla State ID, SSN) (covered also by federal law)
- s. 101.62, Fla. Stat. (vote-by-mail request information except to specified persons or entities)
- s. 106.0706, Fla. Stat., campaign finance related exemption
- s. High-risk professionals entitled to request address/contact information exemption
- s. 282.

### Resources

### DOE Main Website

https://www.dos.myflorida.com/elections/



### Special SOE Resource Webpage https://soe.dos.state.fl.us/

#### Supervisor of Elections Resources Webpage

Website Last Updated 06/02/2022

#### Ballot Issues

- Ballot Certification Instructions (05/2021) (pdf 299kb)
- Petition Verification/Change of Address Chart (01/2016) (pdf 50kb)

#### ¥ BVSC

Security Procedures Checklist (09/2021) (pdf 192kb)

#### ▼ BVRS/FVRS

- ACP AG's How to Register an ACP Voter (01/2011) (pdf 379kb)
- Florida Fish and Wildlife Conservation
   Commission (FFWC) Email Voter Registration
   Application Request
  - FFWC Procedures for Voter Registration
     Forms/Hunting Fish Subagents (06/2022)
- Rule 1S-2.039(11), Florida Administrative Code (ACP voters/registration process)
- Rule 2A-7.009, Florida Administrative Code (Maintaining Protected Records-Voter Information)

#### Candidates

- Supervisor's Handbook on Candidate Petitions (2/2022) (pdf 1513kb)
- Supervisor's Handbook on Candidate Qualifying (03/30/2022) (pdf 2.98mb)
- Candidate Name Pronunciation Oaths

#### Checklists

- DE Checklist 0001 Constitutional Amendment Initiative Petition Validation/Signature
   Verification(03/2022)(pdf 184kb)
- DE Checklist 0002 Candidate Petition
   Validation/Signature Verification (1/2018) (pdf 822kb)

#### DOE Reference Guides

 DE Guide 0001 Vote-by-Mail - Request, Pick-Up, Delivery, and Return (05/2022) (pdf 221kb)

#### Election Training

- o 2022 Cyber/Security Training Schedule
- SOE Special Salary Course Credit Catalog (06/2022)
- Training Title: <u>Cyber Defense 101</u> (Presenter -Nicholas Carroll) (30 minutes)
   FSASE Summer Conference 2019 (Name and email required to view)

#### Elections Administration

- o County Codes (Excel 15kb)
- DOE Subject Directory (08/19/22) (pdf 225kb)
- o Florida USPS Contacts 2022 Updated 08/2022
- FVRS Maintenance Window schedule for 2022 (Please visit the FDOS/Cybersecurity Awareness Microsoft Teams channel for the window schedule)
- SOE Utility File Types 2022 (Updated 07/2022) (pdf 115kb)
- SOE Monthly Call for 2022 (pdf 139kb)

#### Federal Grants

- o CARES Act Funds Q&A (07/09/2020) (pdf 1.99mb)
- o DOS Grants User Manual (05/07/2021) (pdf 1.95mb)

#### Precinct/Polling Place

- Precinct Designations and Polling Place See DE Guide 0021
- Poll Worker Training Sensitivity to Persons with <u>Disabilities PPT (12/2015)</u>
- Poll Worker Training Sensitivity to Persons with Disabilities (Videos) (07/2016) (link to videos provided upon request)
- US DOJ ADA Checklist for Polling Places

#### Presentations

- 2022 EAVS Webinar (11/2022)
- 2022 Signature Verification Training (Online)

### DE Reference Guides

SOE Resources
Internal Webpage

#### **▼** DOE Reference Guides

- DE Guide 0001 Vote-by-Mail Request, Pick-Up, Delivery, and Return (05/2022) (pdf 221kb)
- DE Guide 0002 Federal and State Write-in Voteby-Mail Ballots (07/2018) (pdf 665kb) (under revision due to chapter 2022-73, L.O.F.)
- o DE Guide 0003 Voter Residency (08/2019) (pdf 680kb)
- DE Guide 0004 Voting Rights Act-Minority
   Language-Covered Jurisdiction (08/2022) (pdf 281kb)
- DE Guide 0005 Special Election Reimbursement Requests (12/2022) (pdf 261kb)
- DE Guide 0006 Florida History-Voter ID at the polls (07/2016) (pdf 207kb)
- DE Guide 0007 Notice of Candidate Withdrawal <u>Disqualification - Removal of Ballot Issue</u> (07/2020) (pdf 699kb)
- DE Guide 0008 When Residency Qualifications for Elected Officials Must be Met (02/2020) (pdf 719kb)
- DE Guide 0009 Voter Challenges (3/2020) (pdf 628kb)
- DE Guide 0010 Recount Procedure Summary (06/2022) (pdf 229kb)
- DE Guide 0011 Post-Election Audit Procedure Summary (08/2022) (pdf 233kb)
- DE Guide 0012 Third Party Voter Registration Organizations (05/2022) (pdf 234kb)
- DE Guide 0013 Calculation of Fine for Late Campaign Treasurer's Reports (09/2018) (pdf 685kb)
- DE Guide 0014 Polling Place Accessibility (03/2018) (pdf 591kb)
- DE Guide 0015 Mail Ballot Elections (10/2022) (pdf 182kb)
- DE Guide 0016 Resign-to-Run Law (06/2022) (pdf 231kb)
- DE Guide 0017 Political Committees and Electioneering Communications
   Organizations (10/2021) (pdf 243kb)
- DE Guide 0018 Allowable and Non-Allowable Expenses for HAVA Expenditures - Federal Election Activities Grant (9/2018) (pdf 1.07mb)
- DE Guide 0019 Guidelines for Logic and Accuracy Testing (05/2022) (pdf 213kb)
- DE Guide 0020 Canvassing Board Membership and Activities (08/2022) (pdf 210kb)
- DE Guide 0021 Precinct Map Polling Place Location File Specs (08/2022) (pdf 189kb)

### Dates to Remember



### Election Dates and Activities Calendar 2023-2024

(with/2024 Highlights)

Updated 02/2023

2024 Election Date Highlights				
Presidential Preference Primary Election 2024				
Vote-by-Mail Ballot Send Deadline - for UOCAVA Voters (Absent				
Stateside and Overseas Uniformed and Civilian Voters)(no	February 3, 2024			
later than 45 days before election) for requests already on file				
Vote-by-Mail Ballot Send Deadline - For Domestic Voters (7-day	February 8, 2024 - February 15,			
period) for requests already on file	2024			
Voter Registration Deadline (book closing)	February 20, 2024* (February 19 is President's Day)			
Early Voting - Optional Days (A county may offer one or more of	March 4, 5, 6, 7, 8, and 17, 2024			
these early voting days)  Early Voting - Mandatory (8-day period)	March 9 - 16, 2024			
Deadline to Request that Ballot Be Mailed	March 9, 2024			
PRESIDENTIAL PREFERENCE PRIMARY ELECTION DAY	March 19, 2024			
Candidate Qualifying Period 2024	Water 15, 2024			
State Attorney (All judicial circuits except 20th), Public	Noon, April 22, 2024 - Noon,			
Defender (All judicial circuits except 20th), Circuit Court Judges	April 26, 2024 (Pre-qualifying period begins April 8, 2024)			
7006C3	Noon, June 10, 2024 - Noon,			
U.S. Senator, U.S. Representative, State Senator, State	June 14, 2024 (Pre-qualifying			
Representative, County Office, and Multi-Special Districts	period begins May 27, 2024)			
Primary Election 2024				
Vote-by-Mail Ballot Send Deadline - UOCAVA Voters (Absent Stateside and Overseas Uniformed and Civilian Voters)(45	July 6, 2024			
days before election) for requests already on file	July 6, 2024			
Vote-by-Mail Ballot Send Deadline - Domestic Voters (7-day	July 11, 2024 - July 18, 2024			
window) for requests already on file  Voter Registration Deadline (book closing)	July 22, 2024			
Early Voting - Optional Days (A county may offer one or more				
of these early voting days)	August 5, 6, 7, 8, 9 and 18, 2024			
Early Voting - Mandatory (8-day period)	August 10 - 17, 2024			
Deadline to Request that Ballot Be Mailed	August 10, 2024			
PRIMARY ELECTION DAY	August 20, 2024			
General Election 2024				
Vote-by-Mail Ballot Send Deadline - UOCAVA Voters (Absent				
Stateside and Overseas Uniformed and Civilian Voters)(no	September 21, 2024			
later than 45 days before election) for requests already on	September 21, 2024			
file				
Vote-by-Mail Ballot Send Deadline - Domestic Voters (7-day	September 26, 2024 - October			
window) for requests already on file	3, 2024			
Voter Registration Deadline (book closing)	October 7, 2024			
Early Voting - Optional Days (A county may offer one or more	October 21, 22, 23, 24, 25, and			
of these early voting days)	November 3, 2024			
Early Voting - Mandatory (8-day period)	October 26 - November 2, 2024			
Deadline to Request that Ballot Be Mailed	October 26, 2024			
GENERAL ELECTION DAY	November 5, 2024			

### SOE Guide to Reports



Supervisor of Elections' Guide to Reports, Files, and Activities

Florida Department of State
March 2023

Supervisor of Elections' Guide to the Division of Elections Reports, Files and Activities

#### Contents

SOE Portal and File Transfer Utility Instructions	3			
Supervisors of Elections' Accounting of Third-Party Voter Registration Organi Registration Applications				
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County Minimum Security Procedures (new and revised) (rev. 11/2018)	45			
Farly Voting Dates Times and Locations	Supervisor of Elections	' Guide to the Divisi	ion of Elections Repo	rts, Files and Activities

Early Voting Dates, Times, and Locations . Election Night Reporting Preparation Election Coding Statement. Election Preparation Report. Initiative Petition Signature Certification.. Logic and Accuracy (L&A) Test - Election Database Backup... Logic and Accuracy (L&A) Test - Summary Results . Request for Mail Ballot Election.. UOCAVA Ballots 45-Day Compliance Report. Precinct Designations and Polling Place Locations . Voting System Acquisition Report... Export Summary Results File. Conduct of Election. Election Assistance Commission - Election Administration and Voting Surve Election Desults Official Election Results Database or Export File..

Page 1

Overvote and Undervote Report

Petition Signature Verification Reimbursement.

Ballot Certification

Reference(s): Section 99.061, F.S.

Compliance: The Department of State certifies to the Supervisors of Elections the names of all duly qualified federal, statewide, multicounty, and district candidates who

have qualified with the Department and are to appear on the ballot.

Purpose: To ensure uniform compliance with ballot layout.

Record Retention: See Item #168, General Records Schedule GS3 for Election Records

incorporated by reference into Rule 1B-24.003, F.A.C.

Form(s) to be Used: N/A

Date: No later than 7 days after the closing date for last qualifying period

Retrieval Method: File Transfer Utility in the SOE Portal

Division Contact: Bureau of Election Records at 850-245-6280

Instructions for SOE: 1. Sign into the SOE Portal

2. Click on the File Transfer Utility application link

3. Click on the Ballot Certification menu item

4. Select your county

5. Certifications are descending in order by date

6. Click on the appropriate PDF in the View/Save File column

Note: No later than 7 days after the qualifying, the counties will be notified that ballot certification is available A county must review and affirm the accuracy of the certification and/or report any discrepancies immediately to the Bureau of Election Records through

DOS.elecrecords@dos.myflorida.com as it may affect more than one county. - Where only one name appears as a particular political party's nominee or for a nonpartisan office, the name will not appear on the ballot certification. Counties entering candidates qualified in local contests must be sure to check the qualifying period as "completed" and update.

No later than 7 days after the Primary Election, the counties will be notified that ballot certification for the General Election is available. A ballot certification for the General Election will not contain the names of unopposed candidates with the exception of Florida Supreme Court justices or judges seeking retention. By law, each unopposed candidate is deemed to have voted for himself or herself at the general election. See ss. 101.151(7), 105.051(1)(b), F.S. Local candidate statuses are also updated after the Primary Election results. Counties must generate and review the Office Summary Report to verify the correct status has been applied to each candidate. If no discrepancies are noted, the county must check the box by "Verified Post Primary Update." If any discrepancies are found, the county must contact the Bureau of Election Records at dos.electrocords@dos.myflorida.com

### SOE Administrative Portal

This is where various application programs for reporting exist and secure site for files exchange between the state and counties occur.

Every counties might look a little different depending on admin privileges.

#### **SOE Administrative Services**

Welcome

User Role: Security Manager for Division & External Users

Home Manage Security Contact Exit



#### **Application Links**

#### **Candidates**

Candidate Petitions | User Guide (Revised 03/08/2015)

#### Elections

<u>Enight SOE Application</u> | <u>User Guide</u> (Revised 08/12/2022 ) <u>SOE User Guide – Election Results Reporting and Canvass Instructions</u> (Revised 11/2/2022)

Election Admin (Ballot Cert)

#### **Voter Registration**

FVRS Quality Control | User Guide (Revised 01/27/2022)

(Note: A component of the program is being used by OEC to process ERIC Voter Participation Reports for Fraud)

#### Pending and Aged FVRS Matches

Aged matches refer to matches that have exceeded the timeline to take initial action on the match per section 98.075, Fla. Stat, and Rule 1S-2.041, Fla. Admin. Code.

<u>Vote-by-Mail and Early Voting Reports</u> | <u>User Guide</u> (Revised 02/23/2022 )

#### Miscellaneous

File Transfer Utility | User Guide

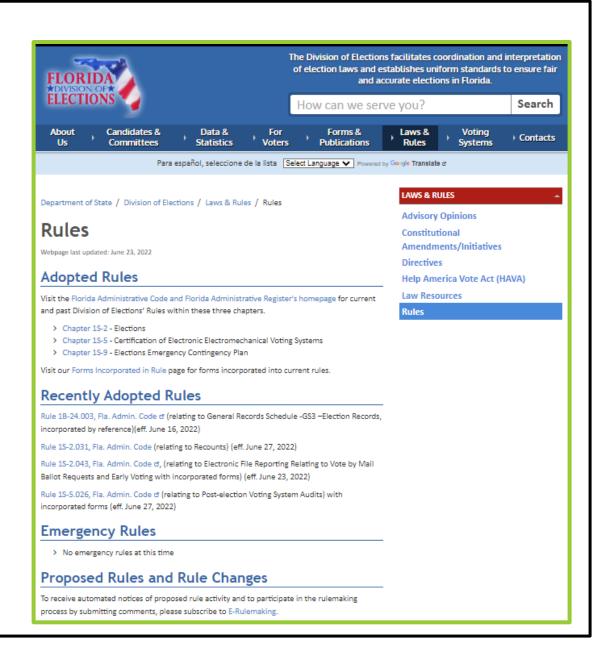
Initiative Petitions | User Guide (Revised 03/08/2022)

SecureDocument Transfer | User Guide (Revised 01/09/2020)

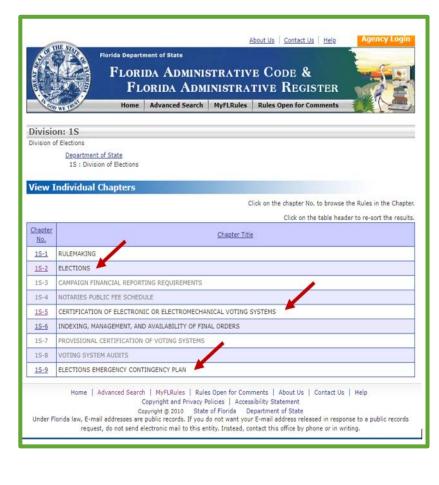
### Rulemaking

CHAPTERS 1S-2, 1S-5, FLA. ADMIN. CODE

### Rulemaking



### Rulemaking





### Advisory opinions

### Advisory Opinions (s. 106.23(2), F.S.)

- Right to request an advisory opinion relating to any provisions or possible violations of Election Code:
  - Actions SOE has taken or proposes to take
  - Candidates, local election officials, political parties, registered political committees, and other persons/organization engaged in political activity can also request opinion
- Procedure for requesting: Rule 1S-2.010, Florida Administrative Code
- Past opinions are searchable on Division's website:
  - https://dos.myflorida.com/elections/laws-rules/advisoryopinions/

### Election Security

### **Election Security**

- Joint Election Security Initiative (JESI) 2019
  - Non-disclosure agreement
  - Standards of conduct
  - County risk assessment foundation
- 2020 Memorandum of Agreement re Minimum Security Standards for the Florida Voter Registration System and addendum
- Election Security Funds 2018, 2020
  - Multiple subgrant programs for
- DOS Cyber Navigator Program
  - Designated for county

### Cybernavigator

Team 2023 – 24

Region 1
Vinnie Agosta
850-294-5298

Region 5
Lorenzo White

850-445-8336

Scott Maynor Director of Information Technology & Security Services 850.245.6135

Blake Gehres Chief Information Officer 850.245.6777

Jordan Clyatt Chief Information Security Officer 850.245.6187

### KEY FEDERAL LAWS

# Voting Accessibility for Elderly and Handicapped Act

1984 – Federal Law

Polling Place Accessibility

Registration place facilities

Elderly (65 or older)

Temporary or permanent disability

Vote by mail

### Uniformed and Overseas Citizens Absentee Voting Act

1986 and as subsequently amended—Federal Law

Applies to uniformed services members and spouses and dependents and overseas voters

Provides backup FWAB

Allows ballots to be received by email, fax, or website,

### National Voter Registration Act

1993 – Federal Law

National mail-in registration form

**Motor Voter** 

Voter registration agencies

State and regional agency coordinators

**Training** 

### Help America Vote Act

2002 - Federal Law

Statewide Voter Registration System

**Update Voting Systems** 

**Provisional Ballot Voting** 

Voter Identification Requirements

**Voting System Standards** 

**Administrative Complaint Process** 

### Other Federal Laws

- Voting Rights Act of 1965
- Military Spouses Residency Relief Act of 2009
  - Allows military spouses to maintain legal residence in the state where they lived before a permanent change of station move with their active-duty service member.
- Military and Overseas Voting Act of 2009/2010 (amended UOCAVA)

### Federal Funds

DIRECTOR'S OFFICE

### Federal Funds

- ✓ Election Security Funds 2020
- ✓ Subgrants to Supervisors
- ✓ Underlying terms, scope differs with each subgrant
- ✓ State legislative budget request with specified plan
- Legislative appropriation required
- ✓ Funds Reporting Requirements/Timelines

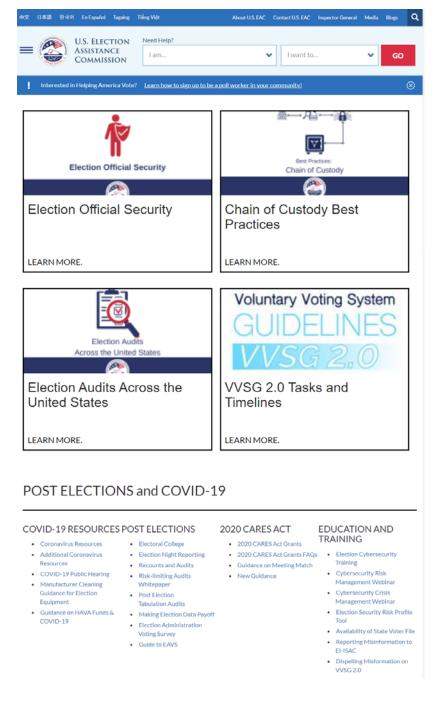
# Bi-ennial Election Administration Voting Survey

- Bi-ennial Election Administration and Voting Survey
- State and local jurisdictions must report activities on data requested in survey
- Online submission
- Every federal general election year
- Due February 1 (initial responses), March 1 (final responses)
- Survey becomes basis of Congressional Report

### Other Resources -External

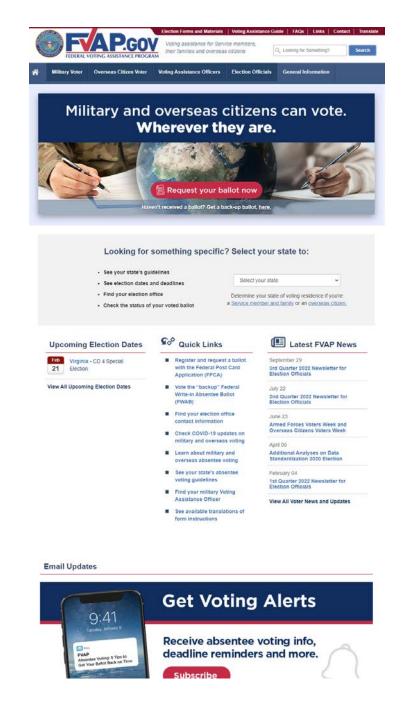
### US Elections Assistance Commission (US EAC)

https://www.eac.gov



### Federal Voting Assistance Program (FVAP)

https://www.fvap.gov



### Florida Attorney General

Open
Government
/Public
Records

http://www.myfloridalegal.com



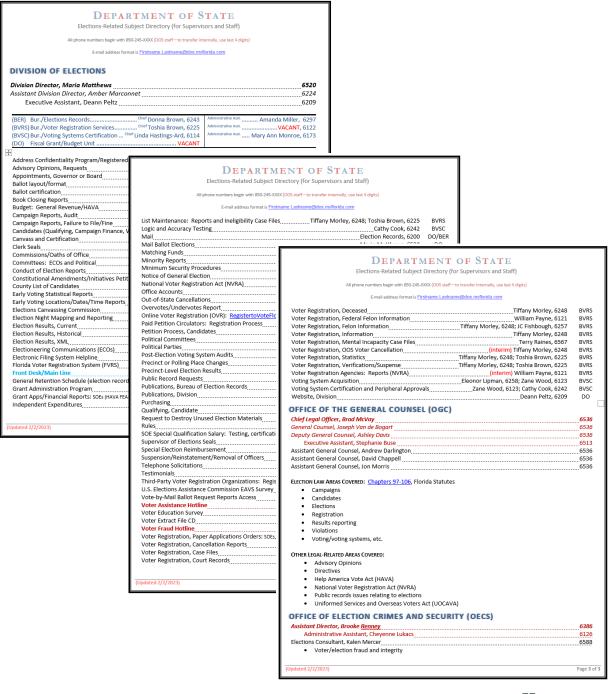
Tallahassee, FL 32399-1050 Tel: 850-414-3300 Fax: 850-487-1705 E-mail: PublicRecordsRequest@myfloridalegal.com

# Government-in-the-Sunshine Florida Attorney General

- Government-in-the Sunshine
  - Chapter 119, Florida Statutes (Public Records)
  - Chapter 286, Florida Statutes (Public Business)
  - s.286.011, Florida Statutes (Public meetings and records)
- Public Records Requests
- Florida Attorney General
  - Official interpreter of public records law
  - Government-in-the Sunshine Manual
  - OMediation Program

http://www.myfloridalegal.com/

### Division Subject Matter Directory



## Procedural vs Statutory vs Criminal

#### **Statutory Interpretation (Advisory Opinions, Information Opinions)**

- General Counsel's Office
- •850-245-6536; gencounsel@dos.myflorida.com
- (Joseph Van De Bogart, General Counsel)

Chief Legal Officer: Brad McVay

#### Election fraud/violations

- Office of Election Crimes and Security
- oecs@dos.myflorida.com
- Brittany Renney

#### Procedural/Operational/Programmatic Questions

 Division of Elections – refer to DOE's Subject Directory for contact information

# Contact Information for Director's Office

<ul><li>Director's Office</li></ul>	Maria Matthews				
	Maria.Matthews@dos.myflorida.com	850.245.6520			
	Amber Marconnet				
	Amber.Marconnet@dos.myflorida.com	850.245.6224			
Bureau of Election Re	cords (BER)				
<ul><li>Donna Brown</li></ul>	Donna.Brown@dos.myflorida.com	850.245.6243			
<ul> <li>Malcolm Chellman</li> </ul>	Malcolm.Chellman@dos.myflorida.com	850.245.6267			
<ul><li>Bureau of Voter Registration Services (BVRS)</li></ul>					
<ul><li>Toshia Brown</li></ul>	Toshia.Brown@dos.myflorida.com	850.245.6225			
<ul><li>Tiffany Morley</li></ul>	Tiffany.Morley@dos.myflorida.com	850.245.6224			
<ul><li>Bureau of Voting Systems Certification (BVSC)</li></ul>					
<ul><li>Linda Hastings-Ard</li></ul>	<u>Linda.Hastings@dos.myflorida.com</u>	850.245.6114			



# FLORIDA DEPARTMENT of STATE

For more information, visit us online at: <a href="mailto:dos.myflorida.com/elections/">dos.myflorida.com/elections/</a>